

# Enhanced Preference Plus® Account — Variable Annuity Contribution Allocation/Fund Transfer/Investment Strategy Form



Need Help? Call Customer Support at (800) 560-5001.

## 1. General Information

Complete all applicable items; check box(es) if our records need to be updated.

Owner Name (First, Middle, Last)	Certificate/Contract Number (Required to Process)	
<input type="checkbox"/> Street Address	Social Security Number	
<input type="checkbox"/> City, State & Zip Code	Daytime Phone Number	Evening Phone Number

## 2. Allocation Changes

2a. Apply all FUTURE contributions (until further notice) as indicated below: Use WHOLE percentages only.

### Funding Options

Fixed Interest Account	%
American Funds Bond Fund	%
BlackRock Bond Income	%
Fidelity VIP Investment Grade Bond	%
Lehman Brothers Aggregate Bond Index	%
PIMCO Inflation Protected Bond	%
PIMCO Total Return	%
Western Asset Management U.S. Government	%
Western Asset Management Strategic Bond Opportunities	%
Lord Abbett Bond Debenture	%
American Funds Growth Fund	%
American Funds Growth-Income Fund	%
BlackRock Diversified	%
BlackRock Large Cap Core	%
BlackRock Large Cap Value	%
BlackRock Legacy Large Cap Growth	%
Davis Venture Value	%
FI Large Cap	%
FI Value Leaders	%
Fidelity VIP Equity-Income	%
Fidelity VIP Growth	%
Janus Forty	%
Jennison Growth	%
Legg Mason Partners Aggressive Growth	%
Legg Mason Value Equity	%
Met/Franklin Income	%
Met/Franklin Mutual Shares	%
MetLife Stock Index	%
MFS® Total Return	%
MFS® Value	%
Oppenheimer Capital Appreciation	%
Social Balanced	%
T. Rowe Price Large Cap Growth	%
Harris Oakmark International	%
Julius Baer International Stock	%
Met/Templeton Growth	%

### Funding Options

MFS® Research International	%
Morgan Stanley EAFE® Index	%
Oppenheimer Global Equity	%
BlackRock Aggressive Growth	%
FI Mid Cap Opportunities	%
Harris Oakmark Focused Value	%
Lazard Mid Cap	%
MetLife Mid Cap Stock Index	%
Neuberger Berman Mid Cap Value	%
Social Mid Cap Growth	%
T. Rowe Price Mid-Cap Growth	%
American Funds Global Small Capitalization	%
BlackRock Strategic Value	%
Franklin-Templeton Small Cap Growth	%
Loomis Sayles Small Cap	%
Met/AIM Small Cap Growth	%
Russell 2000® Index Portfolio	%
T. Rowe Price Small Cap Growth	%
Clarion Global Real Estate	%
RCM Technology	%
<b>Portfolios That Invest in Exchange Traded Funds</b>	
Cyclical Growth & Income ETF	%
Cyclical Growth ETF	%
<b>MSF Asset Allocation Portfolios</b>	
MetLife Conservative Allocation	%
MetLife Conservative to Moderate Allocation	%
MetLife Moderate Allocation	%
MetLife Moderate to Aggressive Allocation	%
MetLife Aggressive Allocation	%
<b>MIST Asset Allocation Portfolios</b>	
American Funds Moderate Allocation Portfolio	%
American Funds Balanced Allocation Portfolio	%
American Funds Growth Allocation Portfolio	%
<b>MIST Fund of Funds</b>	
Met/Franklin Templeton Founding Strategy	%
<b>(Total of both columns must equal 100%)</b>	

100%

**2b. Apply my SINGLE PAYMENT as indicated below: Use WHOLE percentages only.**

*Funding Options*

Fixed Interest Account	%
American Funds Bond Fund	%
BlackRock Bond Income	%
Fidelity VIP Investment Grade Bond	%
Lehman Brothers Aggregate Bond Index	%
PIMCO Inflation Protected Bond	%
PIMCO Total Return	%
Western Asset Management U.S. Government	%
Western Asset Management Strategic Bond Opportunities	%
Lord Abbett Bond Debenture	%
American Funds Growth Fund	%
American Funds Growth-Income Fund	%
BlackRock Diversified	%
BlackRock Large Cap Core	%
BlackRock Large Cap Value	%
BlackRock Legacy Large Cap Growth	%
Davis Venture Value	%
FI Large Cap	%
FI Value Leaders	%
Fidelity VIP Equity-Income	%
Fidelity VIP Growth	%
Janus Forty	%
Jennison Growth	%
Legg Mason Partners Aggressive Growth	%
Legg Mason Value Equity	%
Met/Franklin Income	%
Met/Franklin Mutual Shares	%
MetLife Stock Index	%
MFS® Total Return	%
MFS® Value	%
Oppenheimer Capital Appreciation	%
Social Balanced	%
T. Rowe Price Large Cap Growth	%
Harris Oakmark International	%
Julius Baer International Stock	%
Met/Templeton Growth	%

*Funding Options*

MFS® Research International	%
Morgan Stanley EAFE® Index	%
Oppenheimer Global Equity	%
BlackRock Aggressive Growth	%
FI Mid Cap Opportunities	%
Harris Oakmark Focused Value	%
Lazard Mid Cap	%
MetLife Mid Cap Stock Index	%
Neuberger Berman Mid Cap Value	%
Social Mid Cap Growth	%
T. Rowe Price Mid-Cap Growth	%
American Funds Global Small Capitalization	%
BlackRock Strategic Value	%
Franklin-Templeton Small Cap Growth	%
Loomis Sayles Small Cap	%
Met/AIM Small Cap Growth	%
Russell 2000® Index Portfolio	%
T. Rowe Price Small Cap Growth	%
Clarion Global Real Estate	%
RCM Technology	%
<b>Portfolios That Invest in Exchange Traded Funds</b>	
Cyclical Growth & Income ETF	%
Cyclical Growth ETF	%
<b>MSF Asset Allocation Portfolios</b>	
MetLife Conservative Allocation	%
MetLife Conservative to Moderate Allocation	
MetLife Moderate Allocation	%
MetLife Moderate to Aggressive Allocation	%
MetLife Aggressive Allocation	%
<b>MIST Asset Allocation Portfolios</b>	
American Funds Moderate Allocation Portfolio	%
American Funds Balanced Allocation Portfolio	%
American Funds Growth Allocation Portfolio	%
<b>MIST Fund of Funds</b>	
Met/Franklin Templeton Founding Strategy	%

**(Total of both columns must equal 100%)**

100%

A single payment may be an incoming rollover/transfer OR an additional Non-Qualified or IRA contribution. For an incoming rollover/transfer, please write the sending company's name: \_\_\_\_\_ . If this is an IRA additional contribution, indicate the applicable tax year: \_\_\_\_\_ . For a Non-Qualified or IRA additional contribution, please write the check amount \$ \_\_\_\_\_ and the check number: \_\_\_\_\_ .

### 3. Percentage Reallocation

Use this section if you wish to do a one-time rebalance and reallocate all funds to the accounts listed below.

#### Funding Options

Fixed Interest Account	%
American Funds Bond Fund	%
BlackRock Bond Income	%
Fidelity VIP Investment Grade Bond	%
Lehman Brothers Aggregate Bond Index	%
PIMCO Inflation Protected Bond	%
PIMCO Total Return	%
Western Asset Management U.S. Government	%
Western Asset Management Strategic Bond Opportunities	%
Lord Abbett Bond Debenture	%
American Funds Growth Fund	%
American Funds Growth-Income Fund	%
BlackRock Diversified	%
BlackRock Large Cap Core	%
BlackRock Large Cap Value	%
BlackRock Legacy Large Cap Growth	%
Davis Venture Value	%
FI Large Cap	%
FI Value Leaders	%
Fidelity VIP Equity-Income	%
Fidelity VIP Growth	%
Janus Forty	%
Jennison Growth	%
Legg Mason Partners Aggressive Growth	%
Legg Mason Value Equity	%
Met/Franklin Income	%
Met/Franklin Mutual Shares	%
MetLife Stock Index	%
MFS® Total Return	%
MFS® Value	%
Oppenheimer Capital Appreciation	%
Social Balanced	%
T. Rowe Price Large Cap Growth	%
Harris Oakmark International	%
Julius Baer International Stock	%
Met/Templeton Growth	%

#### Funding Options

MFS® Research International	%
Morgan Stanley EAFE® Index	%
Oppenheimer Global Equity	%
BlackRock Aggressive Growth	%
FI Mid Cap Opportunities	%
Harris Oakmark Focused Value	%
Lazard Mid Cap	%
MetLife Mid Cap Stock Index	%
Neuberger Berman Mid Cap Value	%
Social Mid Cap Growth	%
T. Rowe Price Mid-Cap Growth	%
American Funds Global Small Capitalization	%
BlackRock Strategic Value	%
Franklin-Templeton Small Cap Growth	%
Loomis Sayles Small Cap	%
Met/AIM Small Cap Growth	%
Russell 2000® Index Portfolio	%
T. Rowe Price Small Cap Growth	%
Clarion Global Real Estate	%
RCM Technology	%
<b>Portfolios That Invest in Exchange Traded Funds</b>	
Cyclical Growth & Income ETF	%
Cyclical Growth ETF	%
<b>MSF Asset Allocation Portfolios</b>	
MetLife Conservative Allocation	%
MetLife Conservative to Moderate Allocation	
MetLife Moderate Allocation	%
MetLife Moderate to Aggressive Allocation	%
MetLife Aggressive Allocation	%
<b>MIST Asset Allocation Portfolios</b>	
American Funds Moderate Allocation Portfolio	%
American Funds Balanced Allocation Portfolio	%
American Funds Growth Allocation Portfolio	%
<b>MIST Fund of Funds</b>	
Met/Franklin Templeton Founding Strategy	%

(Total of both columns must equal 100%)

100%

## 4. Fund Transfers

A transfer of amount does not cause a change in allocation of future contributions. (Section 2a of this form should be completed if you want to change future allocations. Transfers can be completed using dollar amounts or percentages. If percentages are used, use whole percents. If percentages are used, make sure the "Transfer To" column total equals 100%. If dollar amounts are used, the "Transfer From" column and the "Transfer To" column must be equal. Transfers from your Fixed Interest Account balance may be limited if you have an outstanding 403(b) loan.)

Funding Options	Transfers From: Indicate a \$ amount or % of the amount in the account/division that is to be transferred.		Transfers To: Allocate the total transferred amount as indicated.	
	% Percent	\$ Amount	% Percent	\$ Amount
Fixed Interest Account	%	\$	%	\$
American Funds Bond Fund	%	\$	%	\$
BlackRock Bond Income	%	\$	%	\$
Fidelity VIP Investment Grade Bond	%	\$	%	\$
Lehman Brothers Aggregate Bond Index	%	\$	%	\$
PIMCO Inflation Protected Bond	%	\$	%	\$
PIMCO Total Return	%	\$	%	\$
Western Asset Management U.S. Government	%	\$	%	\$
Western Asset Management Strategic Bond Opportunities	%	\$	%	\$
Lord Abbett Bond Debenture	%	\$	%	\$
American Funds Growth Fund	%	\$	%	\$
American Funds Growth-Income Fund	%	\$	%	\$
BlackRock Diversified	%	\$	%	\$
BlackRock Large Cap Core	%	\$	%	\$
BlackRock Large Cap Value	%	\$	%	\$
BlackRock Legacy Large Cap Growth	%	\$	%	\$
Davis Venture Value	%	\$	%	\$
FI Large Cap	%	\$	%	\$
FI Value Leaders	%	\$	%	\$
Fidelity VIP Equity-Income	%	\$	%	\$
Fidelity VIP Growth	%	\$	%	\$
Janus Forty	%	\$	%	\$
Jennison Growth	%	\$	%	\$
Legg Mason Partners Aggressive Growth	%	\$	%	\$
Legg Mason Value Equity	%	\$	%	\$
Met/Franklin Income	%	\$	%	\$
Met/Franklin Mutual Shares	%	\$	%	\$
MetLife Stock Index	%	\$	%	\$
MFS® Total Return	%	\$	%	\$
MFS® Value	%	\$	%	\$
Oppenheimer Capital Appreciation	%	\$	%	\$
Social Balanced	%	\$	%	\$
T. Rowe Price Large Cap Growth	%	\$	%	\$
Harris Oakmark International	%	\$	%	\$
Julius Baer International Stock	%	\$	%	\$
Met/Templeton Growth	%	\$	%	\$
MFS® Research International	%	\$	%	\$
Morgan Stanley EAFE® Index	%	\$	%	\$
Oppenheimer Global Equity	%	\$	%	\$
BlackRock Aggressive Growth	%	\$	%	\$
FI Mid Cap Opportunities	%	\$	%	\$
Harris Oakmark Focused Value	%	\$	%	\$
Lazard Mid Cap	%	\$	%	\$
MetLife Mid Cap Stock Index	%	\$	%	\$
Neuberger Berman Mid Cap Value	%	\$	%	\$
Social Mid Cap Growth	%	\$	%	\$
T. Rowe Price Mid-Cap Growth	%	\$	%	\$
American Funds Global Small Capitalization	%	\$	%	\$
BlackRock Strategic Value	%	\$	%	\$
Franklin-Templeton Small Cap Growth	%	\$	%	\$
Loomis Sayles Small Cap	%	\$	%	\$
Met/AIM Small Cap Growth	%	\$	%	\$
Russell 2000® Index Portfolio	%	\$	%	\$
T. Rowe Price Small Cap Growth	%	\$	%	\$
Clarion Global Real Estate	%	\$	%	\$
RCM Technology	%	\$	%	\$
<b>Portfolios That Invest in Exchange Traded Funds</b>				
Cyclical Growth & Income ETF	%	\$	%	\$
Cyclical Growth ETF	%	\$	%	\$
<b>MSF Asset Allocation Portfolios</b>				
MetLife Conservative Allocation	%	\$	%	\$
MetLife Conservative to Moderate Allocation	%	\$	%	\$
MetLife Moderate Allocation	%	\$	%	\$
MetLife Moderate to Aggressive Allocation	%	\$	%	\$
MetLife Aggressive Allocation	%	\$	%	\$
<b>MIST Asset Allocation Portfolios</b>				
American Funds Moderate Allocation Portfolio	%	\$	%	\$
American Funds Balanced Allocation Portfolio	%	\$	%	\$
American Funds Growth Allocation Portfolio	%	\$	%	\$
<b>MIST Fund of Funds</b>				
Met/Franklin Templeton Founding Strategy	%	\$	%	\$

## 5. Automated Investment Strategies

You may choose only one strategy. Check the appropriate box—Start or Cancel.

- Start  Cancel **Equity Generator<sup>SM</sup>**  
 Each month an amount equal to the interest earned in the Fixed Account is transferred to either the:  
**Select one type:**  MetLife Stock Index Division  BlackRock Aggressive Growth Division
- Start  Cancel **Equalizer<sup>SM</sup>**  
 Each quarter amounts are transferred between the Fixed Interest Account and your choice of either the:  
 Select one type:  MetLife Stock Index Division  BlackRock Aggressive Growth Division
- Start  Cancel **Rebalancer<sup>®</sup>**  
 Each quarter amounts are transferred among your current funding choices to bring the percentage of your account balance in each choice back to your current selected allocation. This strategy will affect 100% of your current and future allocations.
- Start  Cancel **Allocator<sup>SM</sup>**  
 Each month a dollar amount you choose is transferred from the Fixed Interest Account to any of the funding choices you select. *(Note: To start this strategy, attach a completed Enhanced Preference Plus Account Allocator form.)*
- Start  Cancel **Index Selector<sup>SM</sup>**  
 Each calendar quarter MetLife will rebalance the amount in the Index Divisions and the Fixed Interest Account (if applicable) to match the allocation percentages for the model you select. MetLife will allocate 100% of your initial and future contributions based on the current allocation for the Index Selector model you choose. The model's current allocation may change at any time (MetLife will notify you of changes). You may change your choice of model at any time. See your Representative for information on the current allocations for each model and for help in determining your Risk Tolerance.  
**Select one Model:**  
 Conservative  Conservative to Moderate  Moderate  Moderate to Aggressive  Aggressive

## 6. Authorization for Change (Complete and mail to address shown on the instructions page.)

I have read the above and understand the proposed change. I hereby request that such change be effected.

Signed at  
 City/State \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_ .

\_\_\_\_\_  
 Signature of Owner

\_\_\_\_\_  
 Signature of Witness

\_\_\_\_\_  
 Signature of Plan Administrator/Employer/Trustee (if applicable)

\_\_\_\_\_  
 Date

MetLife FSR Area	Financial Services Representative Name:	FSR # (DAI):	FSR Phone Number:
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